

# WHAT DOES IT MEAN TO SPAN CULTURAL BOUNDARIES? VARIETY AND ATYPICALITY IN CULTURAL CONSUMPTION \*

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## Abstract

We propose a synthesis of two lines of sociological research on boundary spanning in cultural production and consumption. One, research on cultural omnivorousness, analyzes choice by heterogeneous audiences facing an array of crisp cultural offerings. The other, research on categories in markets, analyzes reactions by homogeneous audiences to objects that vary in the degree to which they conform to categorical codes. We develop a model of heterogeneous audiences evaluating objects that vary in typicality. This allows consideration of orientations on two dimensions of cultural preference: variety and typicality. We propose a novel analytical framework to map consumption behavior in these two dimensions. We argue that one audience type, those who value variety and typicality, are especially resistant to objects that span boundaries. We test this argument in an analysis of two large-scale datasets of reviews of films and restaurants.

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## Introduction

Categorical boundaries organize social life. Symbolic distinctions between different practices and behaviors maintain social order by institutionalizing differences between the people who enact them (Lamont and Molnár 2002; Bowker and Star 2000; Zerubavel 1997; Douglas (1966) 2003). Sociologists have therefore paid a considerable amount of attention to boundary-spanning—instances in which categorical boundaries are traversed (Hannan 2010; Murray 2010; Telles and Sue 2009; Wimmer 2013). While these studies demonstrate that novel combinations of behaviors and ideas across different cultural domains hold the potential for novelty and change, they also consistently find that categorical mixing more commonly receives reproach than enthusiasm (Hannan 2010; Uzzi, Mukherjee, Stringer, and Jones 2013). Cultural systems therefore strongly resist change (Liebersohn 2000). For cultural novelty to have an impact—and occasionally catalyze change—some agents must be tolerant to violations of category codes. Who are these audiences?

A common answer to this question explains that cultural omnivorousness—a taste for a broad variety of cultural products and practices—embodies openness toward boundary-spanning (Peterson 1992; Peterson and Kern 1996; Fishman and Lizardo 2013). But the mechanisms assumed by proponents of the omnivore theory lead to contradicting predictions about how omnivorousness relates to tolerance for boundary-crossing. On the one hand, cultural omnivores enact multiple social identities through their broad consumption choices. It is often assumed that this social multivocality reflects a lack of compliance with categorical boundaries. Omnivores, in other words, resist cultural scripts, and therefore should be expected to appreciate cultural novelty. Yet omnivores' appreciation for diversity also serves as a symbolic marker of high status that reproduces cultural boundaries (Johnston and Baumann 2007; Erickson 1996; Bryson 1996; Warde, Wright, and Gayo-Cal 2008). If omnivorousness is about drawing symbolic boundaries between different social strata, then those with a variety of cultural likes will resist cultural innovations that transgress institutionalized boundaries.

We argue that this seeming contradiction can be resolved if one views boundary-spanning through two different prisms: *variety* and *atypicality*. Whereas a taste for variety pertains to the tendency to appreciate multiple types of cultural practice, a taste for atypicality concerns a preference for cultural practices that defy conventional categorical boundaries. Contra received wisdom, we argue that individuals with broad cultural tastes—conventionally referred

to as omnivores—are most protective of categorical boundaries and therefore least receptive toward atypical cultural innovations. They practice symbolic exclusion on one dimension, while projecting openness on another. In what follows we formalize this argument with a two-dimensional theory of boundary-spanning. We introduce tools for operationalizing our analytical constructs, and we provide evidence in support of our prediction using data on the preferences of more than one hundred thousand movie and restaurant goers.

## Two Perspectives on Boundary-Spanning

### Variety and Atypicality

What does it mean to span a cultural boundary? Recent sociological theory and research have generally taken two different approaches to this problem. Cultural sociologists tend to think of boundary-spanning through the prism of *variety*, the extent to which consumers have a taste for a diversity of cultural types. Studies that take this approach tend to treat genres as socially-constructed organizing principles that ritualize and maintain the social boundaries that divide the audience segments that consume them (DiMaggio 1987; Pachucki and Breiger 2010; Lizardo 2014). Audience members with a taste for genre variety presumably crosscut these boundaries.

This assumption informs a large number of studies that have provided consistent evidence for a link between social identity and cultural omnivorousness in Western societies (Katz-Gerro 2004; Goldberg 2011; Bryson 1996). Formulated originally by Peterson (Peterson 1992; Peterson and Kern 1996), the omnivore hypothesis posits that the tendency to appreciate a broad variety of genres reflects socio-cultural shifts that celebrate diversity and multicultural inclusion and that have rendered exclusionary cultural snobbism obsolete. Omnivorousness, in other words, is the empirical signature of a culturally open mind (Ollivier 2008). In a recent comparative study, for example, Fishman and Lizardo (2013) argue that different levels of cultural omnivorousness in Portugal and Spain relate to the different paths the two countries followed in transitioning to democracy in the late 1970s; greater omnivorousness in post-democracy cohorts in Portugal, they contend, reflects the country's stronger democratic institutions.

Studies in this vein locate boundary-crossing on the *audience* role in the audience-producer interface.<sup>1</sup> They conceptualize boundary-spanning in terms of consumers' breadth

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<sup>1</sup>We use the term “producer” very broadly to denote an actor whose behaviors or outputs are being

of cultural preferences (Peterson and Kern 1996). A fan of both *opera*<sup>2</sup> and *rock*, to use a common example in the omnivore literature, traverses a cultural boundary by endorsing musical genres commonly associated with different class identities. This work argues that some individuals adhere less to genre boundaries than others. That is, it features heterogeneity on the audience side of the interface. Yet it reifies genre boundaries by assuming homogeneity within genres.<sup>3</sup> For instance, the empirical investigations in this vein ask respondents to tell how much they like or consume genres such as *opera* or *rock*. This framing orients subjects to the typical instances (or prototypes) of the genres. We characterize this analytic position as featuring heterogeneity on the audience side and typicality on the producer side.

Organizational sociologists, on the other hand, have focused on the other side of the interface, on those who play the *producer* role and on the objects that they create. These studies emphasize the *atypicality* of producers/products, or the extent to which particular objects or behaviors conform to conventional genre codes. Studies in this tradition examine how actors in markets cross boundaries by taking actions or producing products that combine characteristic elements from otherwise disparate genres. Boundary-spanning occurs when an action/object does not conform to established genre conventions. In one such recent study, for example, Phillips, Turco, and Zuckerman (2013) demonstrate that high-status corporate-law firms are frowned upon when engaging in personal injury law because their clients perceive such practice as inconsistent with their corporate-law identities. Work in this vein demonstrates that audiences generally have a strong aversion for hybridity and therefore tend to discount, if not outright reject, boundary-spanning actors and objects (Hsu, Hannan, and Koçak 2009; Kovács and Hannan 2010; Ferguson and Hasan 2013).<sup>4</sup> Through this prism, boundary-spanning consumers are understood to be those who have a tolerance for objects/performances that crosscut established genre distinctions.

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evaluated by an audience. These need not necessarily be producers operating in a market for the purpose of material gain. Moreover, in many social settings the same actors might simultaneously occupy audience and producer roles. Speech acts are examples of practices where actors constantly alternate between these roles.

<sup>2</sup>Throughout we mark the terms in languages of the domains studied, what linguists calls the object languages, by setting them in sans-serif font.

<sup>3</sup>An exception is research on trends in choice of first names for babies (Lieberson 2000; Berger and Le Mens 2009). However, this work does not seem to have been embraced by the main stream in the sociology of culture.

<sup>4</sup>This work generally assumes the existence of an agreed upon system of categorization that is shared by audience members. Our theoretical framework similarly assumes a consensual system of categories. As Ruef and Patterson (2009) demonstrate, hybridity is far less detrimental, and in fact can be an advantage, in the absence of such a consensus. Such cases are outside the scope of our model.

Whereas the mainstream cultural approach tends to reify categories while assuming audience heterogeneity, the organizational literature has generally paid attention to atypicality at the cost of treating audiences as homogeneous (mostly as an analytic convenience, but see Pontikes (2012) and Kim and Jensen (2011) for exceptions). All other things equal, the latter assumes that audience members share cultural codes and are equally cognizant of and resistant to instances of code subversion. When audiences react favorably to code defiance, this research conventionally attributes such a reaction to the social or reputational resources available to the actor traversing cultural boundaries, not to divergent perceptions and preferences among audience members (Phillips and Zuckerman 2001; Rao, Monin, and Durand 2005; Smith 2011; Kennedy 2008; Wry, Lounsbury, and Jennings 2013).<sup>5</sup> In other words, here we have the reverse picture: heterogeneous producers/products facing homogeneous audiences.

## Theoretical Fusion

We propose a theoretical synthesis between these two approaches that considers heterogeneity on both sides of the audience–producer interface. We argue that pursuing and appreciating variety and atypicality are different and potentially orthogonal dimensions of boundary-spanning.

Consider, for example, a music aficionado who likes a variety of genres—the typical protagonist in research on cultural omnivorousness—including both **classical baroque** and **electronic music**. The collective imagination associates these genres with very different social identities; variety, in this sense, traverses symbolic social boundaries. But this consumer’s penchant for variety says nothing about her willingness to accept musical creations that combine elements from these two dissimilar genres in an unconventional way. Indeed, when Wendy Carlos and Benjamin Folkman produced such a fusion with their groundbreaking *Switched-On Bach*, released in 1968, some critics were thrilled by the innovation but others were appalled by what they perceived as a debasement of an icon of classical music (Pinch and Trocco 2002).

Our analytical framework distinguishes between two dimensions along which cultural

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<sup>5</sup>But see Durand and Paoella (2013) who question the cognitive assumptions informing these studies, suggesting that audiences may exhibit greater schematic heterogeneity and therefore more openness toward categorical hybridity than is generally assumed. Such schematically heterogenous contexts are generally outside the scope of our framework.

consumption has social meaning. *Variety* relates to the enactment of multiple social identities. Consumers who have a preference for country music and hip-hop (Goldberg 2011), for fine wine and fast food (Johnston and Baumann 2007), or for lattes and bird-hunting (Della-Posta, Shi, and Macy forthcoming), display incongruent racial, class and political identities, respectively. For such patterns of liking to convey multiple identities, however, the discrete consumption events over which agents express tastes—going to a hip-hop concert or drinking latte in an espresso bar—must comply with recognizable templates.

*Atypicality*, in contrast, concerns noncompliance with cultural codes. Sampling and appreciating atypical objects enacts a distinctive identity—as opposed to a variety of identities—by endorsing counter-institutional cultural practices (whether out of concerted intension to subvert the socio-cultural order or due to obliviousness or indifference to it). This distinctiveness emerges when cultural elements get blended in unconventional ways.

Imagine an agreed-upon system of classification that organizes a social domain—for example, the division of dining into different cuisines—as a multidimensional space. Imagine further that each dimension in this space relates to the prevalence of a feature. In the context of cuisines, such features can be ingredients, preparation methods, or presentation styles. We illustrate such a stylized space in Figure 1; for presentation purposes we draw only two dimensions. Dashed circles delineate different genres (broadly conceived), cuisines in our example. The shaded dots denote four audience members. Their locations in the space illustrate these hypothetical audience members’ two favorite restaurants.

Audience members with an orientation toward variety will sample widely across this space and like very different kinds of restaurants. They might be fans of Mexican and Cambodian cuisines, each located in different and far apart areas of the feature space. In contrast, those with an orientation toward atypicality are characterized by their tendency to travel in areas that lie outside the boundaries of established categories and to appreciate all kinds of atypical offers. They might enjoy Cambodian fish paste on their tacos, though they would be hard pressed to find a restaurant that serves such a concoction.<sup>6</sup>

By drawing the analytical distinction between variety and atypicality, we can think about audience members in terms of the positions they occupy in a two-dimensional space. Positions in this space characterize agents by their affinity for variety and atypicality. We find it helpful to think about four general positions as illustrated in Figure 2. For simplicity we focus on the positions toward the corners in this space. On the variety dimension, we

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<sup>6</sup>But Korean tacos became a major fad in the Los Angeles food-truck scene.

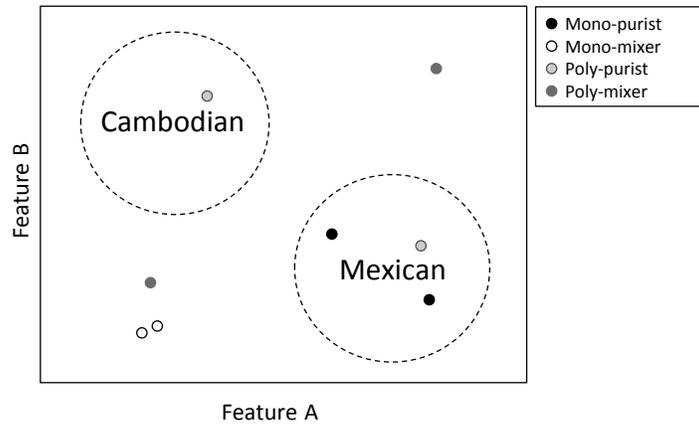


Figure 1: Stylized feature space: dashed circles represent recognized categories (cuisines); shaded dots represent favorite restaurants of four (types of) audience members.

distinguish those with a narrow (“mono”) focus from those with diverse (“poly”) foci. On the typicality dimension, we distinguish those who accept and respect genre codes and like typical, code-conforming, objects (“purists”) from those who like atypical objects, those that mix elements that conventionally characterize categories that lie far apart in the feature space (“mixers”). The four hypothetical consumers in Figure 1 correspond to these four audience types.

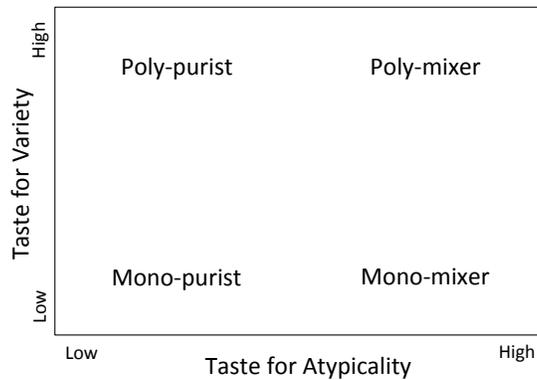


Figure 2: Typology of audience positions in the two-dimensional space defined by the liking for variety and atypicality

Mono-purists do not span boundaries on either dimension. These consumers like a

singular established category; they have a single social identity in the focal cultural domain, and they comply with the cultural scripts associated with its enactment. In contrast, poly-mixers do not adhere to category codes, nor do they stick to one region of the feature space. These unconstrained audience members travel freely anywhere outside the territories demarcated by existing categories. Mono-purists and poly-mixers, though never referred to as such, are often invoked in accounts of cultural taste that pit narrow-minded, traditionalist “univores” against open-minded avant-gardes.

Our typology points to the existence of two other types that the existing literature overlooks. Poly-purists like to sample broadly, but only within the confines of established categories. They enact multiple identities, but they are averse to defying cultural codes. Mono-mixers are their mirror image. These consumers operate in the uncharted hinterland outside genre boundaries but stay relatively local. Unlike poly-mixers, they prefer a particular, albeit not-yet-categorized, form of genre fusion.

Current research treats tastes for variety and atypicality interchangeably. Consequently, it conflates consumer types that are not mono-purists—namely mono-mixers, poly-purists and poly-mixers—into one overarching construct: the omnivore. In fact, quantitative work on consumer preferences typically uses survey data to generate scales of omnivorousness by counting the number of cultural genres a respondent likes or consumes. These scales are often interpreted *as if* they were measuring taste for atypicality (e.g., Bryson 1996; Elchardus and Siongers 2007). But because the survey questions orient respondents toward categorical prototypes, these scales effectively tap one’s proclivity for variety.<sup>7</sup> Thus, while additive scales are assumed to proxy the cosmopolitan, inclusive and boundary-subverting “sociopolitical orientations characteristic of omnivores” (Fishman and Lizardo 2013, p. 217), in reality, the vast majority of empirical work on the topic distinguishes only the variety of genres sampled and liked. It cannot discriminate on the “purist/mixer” dimension.

## Who Rejects Boundary-Spanning Objects?

If boundary-spanning comes in a variety of flavors, then what kinds of audiences should we expect to be most open-minded about, or resistant to, cultural innovation? In line with

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<sup>7</sup>Different scholars have adopted different ways of constructing such omnivorousness scales. Despite their differences, they all rely on some form of consumption or taste volume. See Peterson (2005) for a critical review.

previous research, we think of cultural innovation as a quality that emerges from actions that combine elements of otherwise disconnected cultural codes (Fleming 2001; Nelson and Winter 1982; Ruef 2002; Phillips 2013). Think again of *Switched-On Bach* as an example of such cultural novelty. The release of the album was, in the words of celebrated classical pianist Glenn Gould, “one of the most startling achievements of the recording industry,” one which would fundamentally transform rock, pop, and classical music and inspire scores of pop and electronic renditions of classical masterpieces (Pinch and Trocco 2002, p. 131). Whom would we expect to have been most hostile to this novel musical crossover? Connoisseurs of classical music enraged by its supposed trivialization of the genre? Synthesizer enthusiasts unhappy with the mundane use of this new technology? Or perhaps consumers of both types of music who were uncomfortable with this unholy mixture between different musical traditions and identities?

Put differently, how does receptiveness to atypicality relate to an orientation toward variety? Existing studies point in opposing directions. On the one hand, work in the omnivore-studies tradition, as we noted earlier, tends to regard a taste for variety as the expression of cultural open-mindedness. Johnston and Baumann (2007), for example, link the expansion of repertoires of food critics and writers in recent years with a process of cultural democratization. Indeed, the erosion of the relevance of genre boundaries among culinary elites was, at least in some part, catalyzed by the counter-institutional currents in Western societies of the late 1960s (Rao, Monin, and Durand 2003). Scores of studies on omnivorousness similarly appear to assume, mostly implicitly, that an appreciation of variety is the empirical signature of an underlying resistance to cultural rigidity (for critical discussions see Ollivier 2008; Lahire 2008; Atkinson 2011; Savage and Gayo 2011). According to this line of research, cultural breadth is more prevalent among those with a college education. College graduates are more likely to espouse liberal ideologies and express tolerance toward cultural noncompliance. It stands to reason, then, that those who consume multiple types would also appreciate genre hybridity.

But an appreciation for diversity can also function as an identity claim, an enactment of a social boundary. Recent research in cultural sociology interprets cultural breadth both as a social resource (Erickson 1996) and as a form of cultural capital that marks elite status (Khan 2012). In that reading, omnivorousness has become an exemplary manifestation of what Bourdieu (1984) terms cultural distinction (Lizardo and Skiles 2012). Research in this tradition assumes that cultural tastes signal one’s social status and that exclusionary

cultural dynamics serve to reproduce social inequalities. Those at the top of the social hierarchy therefore have strong incentives to maintain these symbolic boundaries (Lamont and Molnár 2002; Lena 2012; Phillips 2013).

The perspectives that regard omnivorousness as open-mindedness and as distinction-seeking seem antithetical to one another if one regards boundary-spanning as a singular (unidimensional) phenomenon. Our analytical framework challenges this assumption and diffuses the tension between these seemingly contradictory views. If liking variety and atypicality are different ways to span boundaries, as we argue, then a taste for variety does not inherently imply openness to disruption of cultural codes. Poly-purists embody this resolution. On one hand they prefer typical objects. But, unlike the seemingly narrow-minded mono-purists, they exhibit a familiarity with and preference for a variety of cultural categories. They span boundaries on one dimension but not on the other.

In fact, we hypothesize that poly-purists can best recognize and least appreciate code disruption. We posit that this pattern results from complementary, but independent, social and cognitive processes. Our argument has two parts. First, we argue that poly-purists are socially motivated to protect genre boundaries. Seeking distinction through the appreciation of variety can yield the desired result only to the extent that others can distinguish various genres. Enacting this form of omnivorous identity requires that others associate the focal actor with multiple institutionalized identities. In other words, signaling an appreciation for cultural variety requires the maintenance of genre boundaries. Indeed, empirical investigations find that consumers with broad cultural likes also tend to prefer legitimated cultural forms (Warde et al. 2008; Bryson 1996; Savage and Gayo 2011). The seeming democratization of the culinary field, for example, has been mostly confined to codified cuisines that connote authenticity or exoticism through their categorical purity (Johnston and Baumann 2007). In a social environment in which omnivorousness carries a cachet—which, as many studies have shown, is the case in contemporary Western societies (Peterson and Kern 1996; Chan and Goldthorpe 2007)—those who adopt a multivocal identity are incentivized to resist cultural boundary subversion, which can lead to devaluation of their multicultural capital.

Second, we assume that agents generally sample disproportionately in regions of the cultural space close to areas they know they would like. Because poly-purists are socially motivated to consume a broad variety of genre-conforming objects, we expect them to gain broad knowledge of genre codes, and therefore to be able to recognize pure types when

they see them. Compared to other consumer types, who either sample narrowly or are less attuned to genre codes, poly-purists are most likely to identify hybridic offerings as instances of several genres, rather than simply as unfamiliar types. As experimental research across a variety of domains demonstrates, the closeness of an object to a prototype increases its cognitive fluency, and consequently its positive valence (Reber, Schwarz, and Winkielman 2004; Alter and Oppenheimer 2009; Oppenheimer and Frank 2008). The opposite holds as well: objects that are perceived as mixtures of familiar but incompatible categories generate greater cognitive dissonance than those that are unrecognizable in familiar categorical terms. By virtue of their extensive knowledge, poly-purists are therefore most likely to perceive a random atypical object as a disfluent instantiation of two or more types. Not only are they socially driven to protect categorical boundaries; they are also cognitively at highest risk of experiencing negative (or at least less positive) affective reactions to objects that fall between genres.

To summarize, we argue that the effect of a taste for variety on the appeal of boundary-spanning (atypical) objects runs opposite to what research on the omnivore thesis has tended to assume. We explore this issue in two forms, the first concerns the effects of the quantitative measures:

*H1: Appreciation for boundary-spanning (atypical) objects decreases with a taste for variety, once account is taken of taste for atypicality.*

The second approach examines the claim that the two dimensions do not have simple additive effects on appreciation for atypical objects. Here we cast the prediction in terms of the effects of positions in the four-fold typology on appreciation of atypical objects. We expect poly-purists to be most protective of genre boundaries.

*H2: Compared to the three other audience types, poly-purists are most likely to reject boundary-spanning (atypical) objects.*

## Locating Audience Members and Objects in Cultural Space

### Our Analytic Approach

To distinguish between variety and atypicality we depart from current practice in cultural sociology in three important ways. First, we shift from thinking of consumption of genres to

consumption of discrete *objects* such as a film or a restaurant meal. The extant literature on omnivores merely counts the number of genres consumed by the individual. So the profile of affiliation is composed of binary affiliation scores with genres. The problem is that many cultural objects get classified as belonging to more than one genre (e.g. Hsu 2006). This leads to a complication that has not yet been addressed in cultural sociology: how to deal with multi-genre offerings? Suppose that an audience member reports attending and liking the rock-opera *Tommy*. Should we code this as participation and positive evaluation of both *opera* and *rock*? Then this profile of consumption/evaluation would be indistinguishable from that of another agent who attended a performance of *Rigoletto* and one by Bruce Springsteen. Using our terminology, an analysis at the genre level would conflate audience members' orientation toward variety with their orientation toward atypicality.

Second, we build our analysis on an explicit geometric representation of the cultural space. Consistent with the illustration on Figure 1, we think that the meaning of spanning depends on the distances between genres in a cultural space. For example, if a consumer dines at *Cambodian* and *Vietnamese* restaurants, he spans a shorter distance than someone who dines at *Cambodian* and *Mexican* restaurants, even though the count of genres consumed is two in both cases. Constructing this kind of representation requires that we analyze genres and objects in a way that takes account of the structure of genres and the distances between them (Kovács and Hannan 2015; Pontikes and Hannan 2014; Lizardo 2014).

To incorporate category distances, we follow the co-occurrence approach. Kovács and Hannan (2015) propose that the relatedness of categories gets reflected in their tendency to co-occur in systems of classification (Gärdenfors 2004; Widdows 2004). For example, if films categorized as *Western* also tend to be categorized as *drama*, then these genres have more similar meanings than pairs that do not tend to co-occur, e.g., *Western* and *comedy*. Such a frequentist approach enables researchers to map out the relationships among genres as they cohere in socio-cultural space. Genres that rarely co-occur with one another sit on two different sides of a cultural hole (Pachucki and Breiger 2010; Lizardo 2014). This is because only a few objects—movies in this example—belong to both. The procedure relies on the assumption that co-occurrence maps to similarity and similarity maps to distance.

Suppose the language of the relevant domain contains a set of labels for objects denoted by  $\mathcal{L}$ . Some agent, often a market intermediary such as a website curator or regulator, assigns a set of labels to each object. We use a simple and widely used measure of category similarity due to Jaccard (1901), which takes into account the prevalence of categories in

question.<sup>8</sup> The Jaccard similarity of a pair of labels amounts to a simple calculation on their extensions.<sup>9</sup> Let  $\mathbf{i}$  denote the extension of  $l_i$ , the set of objects labeled as  $l_i$ . Then the similarity of the labels  $l_i$  and  $l_j$  is given by the ratio of the number of objects categorized as both  $l_i$  and  $l_j$  to the number categorized as  $l_i$  and/or  $l_j$ . Formally, if  $|\mathbf{i} \cap \mathbf{j}|$  denotes the size of the set of objects categorized as both  $l_i$  and  $l_j$ , and  $|\mathbf{i} \cup \mathbf{j}|$  denotes the size of the set of objects categorized as  $l_i$  and/or  $l_j$ , then

$$J(i, j) = \frac{|\mathbf{i} \cap \mathbf{j}|}{|\mathbf{i} \cup \mathbf{j}|}. \quad (1)$$

This index takes values in the  $[0, 1]$  range, with 0 denoting perfect dissimilarity and 1 denoting perfect similarity.

A basic intuition, backed by extensive research in cognitive psychology, holds that similarity and distance are inversely related. Following the foundational work of Shepard (1987) (see also Tenenbaum and Griffiths 2002; Chater and Vitányi 2003), we posit a negative exponential relationship between perceived socio-cultural distance and similarity:

$$\text{sim}(\mathbf{i}, \mathbf{j}) = \exp(-\gamma d(i, j)), \quad \gamma > 0. \quad (2)$$

Thus, the distance between two labels  $l_i$  and  $l_j$  is derived as follows:

$$d(i, j) = -\frac{\ln(J(i, j))}{\gamma} \quad (3)$$

For example, our dataset on restaurants, analyzed below, contains nine restaurants labeled as **Malaysian** and eleven instances of **Singaporean**. Four receive both labels. Thus the similarity between **Malaysian** and **Singaporean** in these data is  $4/(9 + 11 - 4) = 0.25$ . With  $\gamma$  in Shepard’s law (eqn. 3) set to 0.5, the distance between these genres is 2.78.

Finally, our analyses distinguish between consumers’ seeking and taste behaviors, namely, between the sets of objects they sample, and how they evaluate them. The latter invariably depends on the former, that is, one can only (credibly) evaluate an object one has actually sought. Several implications can be derived from this distinction, yet those lie mostly outside the scope of this paper. One implication has special relevance for our empirical exploration:

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<sup>8</sup>For a detailed discussion of alternative similarity measures, see Batagelj and Bren (1995).

<sup>9</sup>In the usual language of logic and linguistics, the extension of a label refers to the set of objects that bear the label.

that measurement of a consumer’s taste profile inherently depends on the objects sampled. For example, a restaurant goer who only samples and likes typical Cambodian restaurants differs from one who samples many restaurant types but only likes typical Cambodian. To account for this, we develop measurements for consumers’ tendencies to seek and appreciate taste variety and atypicality. We include both measures in our models such that we estimate the effects of taste controlling for one’s sampling of objects.<sup>10</sup>

### Conceptualizing Atypicality

What does it mean for an object to be atypical in a cultural domain? We address this question by building on a geometric model of conceptual space (Gärdenfors 2004; Widdows 2004; Pontikes and Hannan 2014; Kovács and Hannan 2015). This model treats concepts as subsets of a multidimensional space of domain-relevant features. These subsets contain the prototypes of the concept. The probability that an object gets assigned a category label depends on its distance from the nearest prototype, its typicality of that concept. Due to the probabilistic nature of categorization, the set of objects that an agent assigns to a category generally exhibits variations in typicality.

The basic model assumes knowledge of distances of objects from prototypes and thus of typicality. Recent research on categories in markets works in contexts where the analyst does not observe distance but instead observes the categorization decisions. This is the case with our data, as we describe below. What we see is the list of category labels that get assigned to each object, e.g., which film genres get assigned to each film. Inference in such settings is most straightforward when we assume that an object that gets assigned only one label is more typical of the associated concept than is an object that gets assigned more labels. In other words, this line of research assumes that assignment of multiple labels to an object signals that its position in the feature space lies between the concepts applied. A multi-category object is atypical of each of its labels.

Here we sketch this approach. We begin with a binary label-index function  $\ell(i, x)$  that equals one when the label  $i$  applies to the object  $x$ . Furthermore, let  $\mathbf{I}_x = \{i \mid \ell(i, x) = 1\}$  denote the set of labels applied to object  $x$ . An object whose categorization vector has a single entry of one and is zero elsewhere is prototypical of a single category. Such objects are

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<sup>10</sup>In Appendix A, we report on further analyses that demonstrate that the measures we describe below are not biased by the relationship between seeking and taste behaviors.

easy to perceive and interpret. As the number of label assignments in the vector increases, the object becomes more atypical of each assigned category and therefore more difficult to interpret.

The magnitude of atypicality grows not only with the number of labels assigned, but also with the distance among them. We use the measure of overall atypicality proposed by Kovács and Hannan (2015). Object atypicality is defined as a function of the average pair-wise distance between the labels by which the object gets categorized. So we learn, say, that Francis Ford Coppola’s film version of *The Godfather* is classified simply as **crime** and **drama**. The movie’s atypicality depends on the distance between these two labels.

First, we introduce a notation for the sum of the distances between the labels assigned to the object  $x$ .

$$D(x) = \sum_{i \in \mathbf{l}_x} \sum_{j \in \mathbf{l}_x} \ell(i, x) \ell(j, x) d(i, j). \quad (4)$$

Object atypicality is defined as:

$$A(x) = 1 - \left( \frac{1}{1 + \frac{D(x)}{(|\mathbf{l}_x| - 1)}} \right) \quad \text{if } |\mathbf{l}_x| > 1, \quad (5)$$

and it equals zero if only one label is applied, that is  $|\mathbf{l}_x| = 1$  (where  $|\cdot|$  denotes the size of a set). We use average pairwise distance in forming the definition, as opposed to the total or average distance between labels, because we want the measure to be both sensitive to the number of categorical labels assigned to the object and to the overall distance between them. As Kovács and Hannan (2015) demonstrate, the definition in eq. 5 satisfies these criteria.<sup>11</sup> We now can show that the geometric representation allows the distinctions needed for a deeper analysis of boundary-spanning.

### Atypicality Seeking

Atypicality-seekers tend to sample highly atypical objects, as defined above. Let  $S_{xy}$  denote a binary variable that equals one if the agent  $y$  samples the object  $x$  and equals zero otherwise and let  $\mathbf{s}_y = \{x \mid S_{xy} = 1\}$  denote the set of objects sampled by  $y$ .

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<sup>11</sup>The denominator of the fraction in eq. 5 equals 1 if the distance between the labels assigned to object  $x$  equals 0, and grows to infinity as the number of labels and the distances between them increases. Thus,  $W(x) = 0$  if the distance between the labels equals 0, and  $W(x)$  grows asymptotically toward 1 as the number and cumulative distance between labels increases.

We take the average of the overall typicalities of all the objects consumed by the focal consumer to assess how much the agent seeks atypicality.

$$SA(y) = \frac{1}{|\mathbf{s}_y|} \sum_{x \in \mathbf{s}_y} A(x). \quad (6)$$

### Taste for Atypicality

Next we incorporate valuation to measure preference for atypical objects. Let  $\alpha(x, y)$  denote the expressed appeal of the object  $x$  to the audience member  $y$ . We assert that a person has a taste for atypicality if he especially likes category-spanning objects. We derive this measure by calculating the average atypicality of the set of objects that a person consumes, weighted by the ratings she provides.

$$TA(y) = \frac{1}{|\mathbf{s}_y|} \sum_{x \in \mathbf{s}_y} \alpha(x, y) A(x), \quad (7)$$

Note that our measure of taste for atypicality depends on the agent’s sampling behavior. The more an agent samples typical objects, the lower the atypicality taste measure, irrespective of whether the agent likes or dislikes these objects (because these objects are typical). We conducted a series of additional analyses that demonstrate that this operationalization does not bias our results. We discuss these analyses in Appendix A.

### Conceptualizing Variety

Next we propose parallel measures of variety. Consider for example two audience members: one has sampled one **action** and one **romance-and-action** movie and the other has sampled one **romance** and one **action** movie. Which one seeks more variety? And, if they liked the two movies they sampled, which one has a greater appreciation for variety? If we simply count the number of genres in each sample, the two do not differ. Our intuition suggests that the scenarios do differ, because the distances between the individual members of the two pairs of movies differ. A **romance-and-action** movie is closer to a pure **action** movie than is a pure **romance**. We build this kind of distance notion into our formal representations of orientations to variety.

We propose that variety seeking can be understood as the average distance between the objects consumed and that a taste for variety means liking pairs of objects that stand

far apart in the cultural space. An important complication arises. A sample of objects can be associated with genre sets of size greater than one when an object has multiple categorical assignments. So constructing appropriate measures for orientations to variety involves measuring distances between *sets* of varying sizes.

The most widely used measure of the distance between sets is Hausdorff distance (Burago, Burago, and Ivanov 2001), which sets the distance between two sets to the maximal of the shortest pairwise distances between the members of the two sets. Consider the two restaurants, *A* and *B*, illustrated in Figure 3. Each restaurant is assigned a set of labels. These labels are located in a hypothetical socio-cultural space (for simplicity, we draw a two dimensional space). The Hausdorff distance between the two restaurants is the distance between Mexican and Thai, the greatest distance between a label in one set and the closest label in the other set.

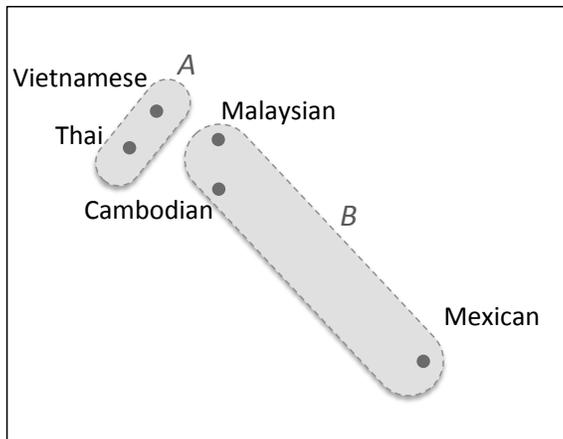


Figure 3: Two labeled restaurants in a socio-cultural label space

The standard Hausdorff distance presents a problem for cultural analysis because it only takes the farthest label into account. Imagine a third restaurant labeled only *Mexican*. The Hausdorff distance between this restaurant and restaurant *A* would be as great as the distance between restaurants *A* and *B*. This seems counter-intuitive, given that restaurant *B* mixes *Mexican* cuisine with other cuisines that are much closer to restaurant *A*'s cuisines.

We therefore use a variant of the Hausdorff measure, first introduced in Dubuisson and Jain (1994). This modified Hausdorff distance calculates the *average* of the distances between all the categories of one set and the closest category in the other set; and it

defines the distance between a pair of sets as the maximal of these two averages. Let  $h'(A, B) = \frac{1}{|A|} \sum_{a \in A} \min(d(a, B))$ , the average within the set  $A$  of the minimum (point-to-set) distances to  $B$ . Then the modified Hausdorff distance, which measures the distance between the label sets  $A$  and  $B$ , can be written as:

$$H'(A, B) = \max(h'(A, B), h'(B, A)). \quad (8)$$

### Variety Seeking

We build our measure of variety seeking on distance in cultural space. We measure an agent’s tendency to sample for variety as the average of the pairwise distances among the objects sampled:

$$SV(y) = \frac{1}{|\mathbf{s}_y|(|\mathbf{s}_y| - 1)} \sum_{x \in \mathbf{s}_y} \sum_{x' \in \mathbf{s}_y} H'(x, x'). \quad (9)$$

### Taste for Variety

Similarly, a taste for variety means liking a wide range of objects and genres.<sup>12</sup> Specifically, we propose that an audience member has a strong taste for variety when she especially likes pairs of items that stand far apart in the space of the domain. We represent this intuition formally as follows:

$$TV(y) = \frac{1}{|\mathbf{s}_y|(|\mathbf{s}_y| - 1)} \sum_{x \in \mathbf{s}_y} \sum_{x' \in \mathbf{s}_y} \alpha(x, y) \alpha(x', y) H'(x, x'). \quad (10)$$

## Empirical Settings

We test our hypotheses in two empirical settings: film and food. Data on consumers’ evaluations of films come from the online DVD rental and streaming service Netflix, and data on evaluations of restaurants come from the review website Yelp. We choose these two domains for several reasons. First, both settings present users with broadly agreed-upon classification systems, namely, genre in films and cuisine in food. Second, both systems of classification are social constructions (Baumann 2007; Zerubavel 1997). Third, displays

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<sup>12</sup>Here we note a limitation of our data: because our datasets only contain actual choices, we cannot observe a taste for variety unless the person also samples widely.

of film and food consumption are communicative acts that serve as performances of social identity (Ferguson 2014; Anderson 2005; DiMaggio 1987).

But the two settings differ in three important ways. First, genre boundaries are more pronounced for the food domain than for film (as demonstrated by label distributions, as we discuss below). Not only are different types of cuisines served in different types of restaurants, the same movie theatre screens multiple types of film. Moreover, genre distinctions in food are strongly essentialized by their practitioners as an objective reality rooted in nature (Douglas (1966) 2003).

Second, whereas the cost of film consumption rarely varies within a given geographic region, restaurant meals vary dramatically by price. As we discuss below, price variance in dining affects how social status can be enacted through food consumption.

The sites from which we collect data also differ in at least one important way. Movie reviews are private on Netflix, but reviews on Yelp are public. Hence users of the latter are more directly subject to social influence and reputation management pressures, though previous research has found that Netflix users' consumption behaviors are also driven by concerns with social identity (Milkman, Rogers, and Bazerman 2009). Overall, given these differences, whatever commonalities across the two domains that we find should serve as strong evidence for the generalizability of our findings to domains that are structured by socially-constructed systems of classification.

## Movie Reviews

Our first dataset contains movie ratings from Netflix, which were downloaded from the Netflix Prize website, at [www.netflixprize.com](http://www.netflixprize.com), in January 2009.<sup>13</sup> They comprise 100,480,507 ratings, provided by 480,189 unique users to 17,770 unique titles. Reviewers are identified solely by a unique numerical identifier. Titles are similarly identified by a numerical identifier in the dataset. Each data point is a quadruplet containing the user-id, title-id, date of rating, and rating.

A separate dataset provided by Netflix contains additional title identifiers: a textual string corresponding to the title, and a number corresponding to year of production. No

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<sup>13</sup>The Netflix Prize was an open competition launched by Netflix Inc., an American online DVD rental service and on-demand media streaming provider, on October 2nd, 2006. The objective of the competition was to improve the company's recommendation algorithm, based exclusively on users' previous rating activity, by at least 10 percent. The \$1M prize was eventually awarded almost three years later, on September 21, 2009.

additional identifying information is provided in the original data. Because the title by itself does not distinguish films from television shows, we did a complicated merge with data on films from the Internet Movie Database (IMDB) to identify the films in the Netflix data and to associate film characteristics, notably genre labels used by IMDB (as well as additional data used as controls in our models).<sup>14</sup> Overall we identified 9,817 unique film titles. To reduce computation intensity, we randomly selected 20,000 unique reviewers (of films) for this analysis, and sampled all of their film reviews. This yielded 3,641,961 reviews of 9,768 films.

## Restaurant Reviews

We analyze reviews on Yelp of restaurants in Los Angeles and San Francisco. Our observation period runs from October 2004 through September 2011. The Los Angeles sample contains 617,141 reviews of 8,131 restaurants, written by 57,211 reviewers. The San Francisco sample contains 767,268 reviews, of 3,976 restaurants, written by 59,473 reviewers.<sup>15</sup>

This website categorizes producers in 397 categories, grouped into 22 super-categories, such as **restaurants** and **financial services**. The category labels appear prominently on the site. Our data include all the organizations in San Francisco that have been assigned at least one genre in the restaurant domain by Yelp. Restaurants receive very frequent reviews; and they are distributed over a broad diversity of categories. Some labels concern food genres such as various ethnic/national cuisines, e.g., **American (traditional)** or **Basque**. Others refer to the mode of service, e.g., **buffet** or **food stand**. Still others pertain the key ingredient(s) or dishes, e.g., **burgers**, **chicken wings**, and **seafood**, and some refer to food codes, e.g., **halal**, **kosher**, and **vegan**.

## Measurement

The dependent variable is the rating given by an audience member to a film or restaurant. In both datasets ratings range from 1 to 5, in full integer increments, with 5 being the most positive rating.

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<sup>14</sup>Overall, IMDB assigns films into 25 different genre labels, such as **action**, **comedy**, **crime**, **documentary**, **drama**, **horror**, and so forth. Netflix also employs a genre classification system, however genre assignments were not provided with the data.

<sup>15</sup>Parts of these data have been used previously in Kovács and Hannan (2010, 2015) and Kovács and Johnson (2014), who demonstrate that restaurants that span (distant) categories receive lower ratings.

Table 1: Distribution of number of genre labels applied to films and restaurants

Number of labels	Films	Restaurants
One	21%	73%
Two	33%	24%
Three	27%	3%
Four or more	18%	0.1%

For object atypicality we use the labels assigned by IMDB to the films and by Yelp to the restaurants. Films tend to get assigned more genres than restaurants as can be seen in Table 1. Note that only about one quarter of the restaurants but nearly eighty percent of the films get assigned more than one label. No doubt much of this difference reflects the existence of the genre *drama*, the source of many of the other genres in the domain. Here we see a marked advantage of our distance-based approach. *Drama* is close to most other genres; it is lenient in Pontikes’ (2012) terms. Its nearness means that it does not have much influence on the calculation of typicalities. The situation would be dramatically different if we were to use the prior approach of merely counting the number of genres applied to an object. Taking distance into account makes the two empirical settings more comparable.

For the sampling and taste variables we must use some kind of temporal span. We chose moving windows and we calculate our measures for each rating/sampling event using the reviewer’s observed behavior over the previous  $n$  rating/sampling events. With this kind of specification, seeking and taste measures vary for individuals across time. In the results presented here, we set the size of the window to  $n = 20$  for films and  $n = 10$  for restaurants.<sup>16</sup> Obviously this means that we use information on reviews only for reviewers of at least 21 films or 11 restaurants.

Consistent with the typology depicted in Figure 2, we used our measures of taste for variety and atypicality to locate reviewers in the four quadrants at each time point. We determined quadrant assignments by whether a reviewer’s levels of taste for variety and

<sup>16</sup>In choosing the time window, one faces a trade-off. Making the window too short leads to unstable estimates of the atypicality and variety seeking and sampling measures. Making the window too long significantly decreases the number of observations one could use to estimate the effects. For both settings, we chose a window size that leaves us with at least half of the reviews on which we can estimate the models. We have experimented with alternative time windows such as 8, 12 for restaurants and 15 for movies, and the main results were robust.

Table 2: Distribution of reviewers over taste quadrants

Quadrant	Films	Restaurants
Mono-purist	41.9%	21.9%
Mono-mixer	7.8%	27.9%
Poly-purist	9.5%	21.0%
Poly-mixer	40.7%	29.2%

atypicality (during the preceding time window) fall above or below the median level of the respective measures in the full audience. To avoid overweighing active reviewers, we calculated these medians by averaging the two measures for each reviewer and then determining the median average level for each measure. We distinguish between reviewers below the median on both measures (the mono-purist type), above the median on atypicality but below on variety (the mono-mixer type), below the median on atypicality but above on variety (the poly-purist type), or above both medians (the poly-mixer type). Table 2 shows the distribution of reviewers over the four taste quadrants. For example, in the case of films, we see that most reviewers are either mono-purists (41.9%) or poly-mixers (40.7%). The distribution for restaurant reviewers differs considerably with a much more even spread over the four types.

Because the cognitive argument depends on exposure, we explore whether these audience members tend to sample close to what they have liked previously. One way to look at this is by contrasting the average atypicality of the objects sampled by those in the different taste quadrants. As Table 3 shows, mono-mixers and poly-mixers are the most likely to sample atypical films and restaurants, while mono-purists, and especially poly-purists, tend to sample those that are typical. Poly-purists sample objects that are significantly categorically compliant than those sampled by all other audience types in both settings. The sampling behavior of audience members is also consistent with our expectations.

We include a variety of controls in our models. We measure a reviewer’s enthusiasm by the (log of) the number of her reviews posted over her observation window divided by the length of that window. We include enthusiasm in our models, and interact it with object atypicality, to account for the possibility that active consumers differ in their receptivity for

Table 3: Means of sampled object atypicality by audience member’s position in the four quadrants (standard errors are in parentheses)

Quadrant	Films	Restaurants
Mono-purist	0.211 (0.001)	0.226 (0.001)
Mono-mixer	0.250 (0.001)	0.403 (0.001)
Poly-purist	0.188 (0.001)	0.188 (0.001)
Poly-mixer	0.232 (0.001)	0.374 (0.001)

categorical hybridity.<sup>17</sup>

We also included additional control variables that are unique to each setting. For films, we control for the run-time of the film, for the number of awards a film has won (bestowed by major award-granting institutions), and whether it is a sequel (all of which have been shown by previous studies to affect appeal). For restaurants, we control for the average price of the restaurant as reported by Yelp.<sup>18</sup> To control for possible geographic heterogeneity among restaurants, we included in our models ZIP code dummies. Descriptive statistics of all variables can be found in Appendix B.<sup>19</sup>

## Estimation

We observe the number of stars that a reviewer gives to an object. We assume that the assignment of stars reflects the underlying appeal of the object to the reviewer. We therefore estimate effects on appeal using ordered-logit specifications estimated by maximum likelihood to assess the effect of reviewer  $i$ ’s taste profiles and other covariates on the (latent)

<sup>17</sup>Of course we cannot be sure that all relevant experiences are recorded on these sites, e.g., that a member reviews all of the films she has watched during the interval. To treat (a monotonic function of) number of reviews as a measure of enthusiasm for films/restaurants instead of enthusiasm merely for posting, we must assume proportionality that members who review more objects have also sampled more objects. Overall, we find that enthusiasm significantly interacts with appreciation for object atypicality, and that this relationship varies across contexts. Because this is not central to argument, we do not focus on this finding in our report of the results.

<sup>18</sup>Yelp distinguishes restaurant price using four price categories. We did not include price control for films because users on Netflix do not pay for films individually.

<sup>19</sup>The results reported below are robust to the inclusion of dummies for film genre and restaurant cuisine.

appeal of a film or restaurant. The stochastic specification has the form:

$$\alpha_{it}^* = \mathbf{x}'_{it}\boldsymbol{\beta} + \epsilon_{it},$$

where  $\alpha_{it}^*$  denotes the latent appeal of the object  $i$  at time  $t$ ,  $\mathbf{x}_{it}$  denotes a time-varying vector of covariates,  $\boldsymbol{\beta}$  denotes a vector of parameters, and  $\epsilon_{it}$  has a logistic distribution. The model estimates cut points that map the observed discrete star rating to latent appeal.

Because this setup does not yield consistent estimators with fixed effects (Greene 2004), we use an approximation: we include effect of the reviewer’s mean rating and the mean rating received by the film or restaurant.<sup>20</sup> Note that in the results reported below, the various measure of taste and seeking included as predictors are calculated by observing a window of activity preceding the rating in question.

## Results

### Receptiveness to Boundary Spanning

Our two hypotheses concern the relationship between taste profiles and the (latent) appeal of atypical (boundary-spanning) films and restaurants. Our hypotheses concern interactions of object atypicality with the taste profiles and their effects on latent appeal. Table 4 reports the relevant results. (The full set of results for this analysis can be found in Table B-2 in Appendix B.)

Unsurprisingly reviewers with high taste for atypicality during the preceding window are more likely to appreciate atypical offerings than those with a weaker taste for atypicality: the interaction of object atypicality with the strength of the taste for atypicality is positive (and statistically significant) for both films and restaurants. As predicted, the interaction of object atypicality with the strength of the taste for variety is negative (and significant) for both domains. In both settings we find that, controlling for the taste for atypicality, openness toward atypicality declines with a taste for variety.

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<sup>20</sup>We assume that reviewers vary in their baseline rating, as expression of different individual tendencies for criticism. The same rating provided by different reviewer might represent different substantive evaluations. We want to measure the extent to which a particular review differs from the reviewer’s own baseline. Similarly, we include object mean rating to account for unobserved heterogeneity that affects the baseline appeal of these objects. We want to measure the extent to which a particular review differs from the object’s baseline appeal.

Table 4: Effects of an object’s atypicality and an audience member’s taste for atypicality and for variety on the appeal of films and restaurants (taken from the estimates of the full specifications reported in Appendix B, Table B-2)

	Films	Restaurants
Object atypicality	-0.475*** (0.045)	-0.596*** (0.020)
Object atypicality $\times$ taste for atypicality	6.60*** (0.308)	4.97*** (0.056)
Object atypicality $\times$ taste for variety	-4.67*** (0.316)	-0.20*** (0.007)
Standard errors in parentheses; *** $p < 0.001$		

Table 5: Effects of an object’s atypicality and an audience member’s position in the four quadrants on the appeal of films and restaurants (taken from the estimates of the full specifications reported in the Appendix B, Table B-3)

	Films	Restaurants
Object atypicality	0.195*** (0.025)	-0.385*** (0.011)
Object atypicality $\times$ mono-mixer	0.241*** (0.029)	0.835*** (0.014)
Object atypicality $\times$ poly-purist	-0.209*** (0.03)	-0.051*** (0.015)
Object atypicality $\times$ poly-mixer	0.193*** (0.019)	0.605*** (0.013)
Standard errors in parentheses; *** $p < 0.001$		

Next we address the second hypothesis which concerns interactions of the two taste dimensions. The results are easier to comprehend when we use the sector assignments, the four types, to represent the interaction. We therefore estimate interactions of object

atypicality with the reviewer’s type (the omitted taste profile is mono-purist). Table 5 reports the relevant results. (The full set of results for this analysis can be found in Table B-3 in Appendix B.) As predicted, we find that reviewers in the poly-purist quadrant are significantly less appreciative (relative to mono-purists) of boundary-spanning films and restaurants: this interaction effect is negative and significantly lower than zero.

Notice the strong difference between domains in the main effect of the atypicality of the object sampled. As we note above, 73% of the restaurants in the data have a single categorical assignment while only 21% of the films have a single genre assigned. So audiences have much more exposure to multiple-genre films than to multiple-genre restaurants. Then it makes sense that the main effect of increasing atypicality is to lower the appeal of a restaurant but to increase the appeal of a film.

We plot the estimated *total* effect of object atypicality on appeal by consumer type in Figure 4 (the combination of the main effect of object atypicality and the interactions). The two types that favor atypicality—mono-mixers and poly-mixers—appreciate boundary spanners significantly more than do those who favor purity. Only poly-purists are negatively disposed toward boundary spanning offerings in both settings (due to the modest size of the effect for films it is not significantly smaller than zero; nevertheless, it is significantly different from the effects for all other consumer types for whom object atypicality has a significantly greater than zero effect on appeal). This pattern is consistent with the view that the audience segment that knows and appreciates multiple genres, but favors offers that conform to genre codes, play the genre-policing role in these markets.

The patterns illustrated in Figure 4 also point to differences between the two settings that reflect the main effects of object atypicality, discussed above. Whereas in restaurants both mono-purists and poly-purists are averse to cuisine-spanning establishments, in film only poly-purists dislike movies that span distant genres. On average, object atypicality is positively related to evaluation in film. Moreover, the difference in effect sizes between mono-purists and poly-purists is substantively larger in film. These distinct patterns are not surprising given that categorical boundaries are significantly more pronounced in cuisine than they are in film. Yet these differences notwithstanding, the findings support the implications of our argument about variations in fluency and distinction-seeking for new sampled atypical objects that correspond to the agent’s position in the space of taste variety and atypicality. As we predicted, consumers whose position fits the poly-purist type especially dislike atypical objects that they happen to sample.

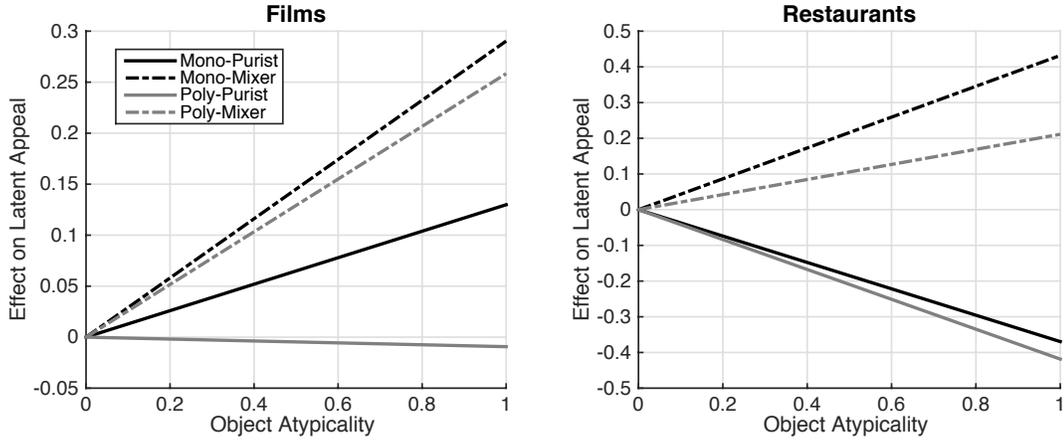


Figure 4: The effects of object atypicality on appeal (as reported in Table 5). For comparability, object atypicality is scaled from zero to one in both settings.

Given the pattern of empirical support, we turn now to a more speculative effort to characterize the poly-purists. Cultural sociologists might wonder whether our analytic deconstruction of the notion of the cultural omnivore has laid waste to the substantive terrain. Can we connect the audience types with other standard notions of cultural sociology?

### Poly-purism as a Display of Refined Taste

While our results are consistent with our predictions that a taste for variety increases one’s adherence to genre codes, they say nothing about the social significance of such consumption patterns as identity markers. Who are poly-purists? What social identity do they project through their categorically varied compliance with genre boundaries?

Existing sociological literature does not speak to this issue, because it has not distinguished the two dimensions of taste. Nevertheless, as we noted above, most studies on cultural taste operationalize omnivorousness as a taste for variety. And those studies consistently find that consumers with an orientation toward variety tend to be drawn from the higher end of the socioeconomic distribution. Whereas earlier work in this vein tended to assume that a broad cultural taste was a product of cultural openness that crosscuts traditional distinctions between high and low brow, recent qualitative reappraisals of the theory point in a different direction. In two such studies Savage and Gayo (2011) and Atkinson (2011) find that those professing a liking for a variety of cultural genres also tend to be

appreciative of the objects within these genres that are associated with sophistication, complexity, and prestige. Cultural distinction, in other words, operates through the symbolic mastery displayed by appreciation for consecrated works within, rather than across, genres.

It would therefore be consistent with these findings to regard poly-purism as a performance of high status. Familiarity with genre codes, in itself, constitutes a form of cultural capital that is acquired through education and experience (Bourdieu 1984). Extending this logic, Lizardo and Skiles (2012) argue that cultural omnivorousness is an “aesthetic disposition” that is based on one’s ability to appreciate form in separation from content and to apply such prototypical abstractions to unfamiliar objects. That is precisely the skill in which poly-purists should excel. Moreover, genre boundaries reify social differences between their consumers; those who have or aspire to high social status are therefore more likely to protect genre codes with enthusiasm, as we see for poly-purists. Is poly-purism indeed a performance of cultural refinement?

We do not have data on the sociodemographic characteristics of individual consumers, and therefore cannot explore their positions in socio-economic space. We do, however, have information about the attributes of the objects they consume. If poly-purists enact a high status social identity (irrespective of their actual social position), we should find that they tend to like offerings that are generally considered expressions of refined taste and reject those that convey populism, commercialism, or fashion.

In film, the distinction between refined and common productions gets manifest in the sacralization of certain movies as art, and their filmmakers as artists (Baumann 2007). Critics play the institutional role of distinguishing artistic movies from commercial ones (Becker 1982). We use the aggregation of critical appraisals of the movies contained in our dataset from the online review aggregator Rotten Tomatoes.<sup>21</sup> Rotten Tomatoes averages critics’ reviews given on a 0 to 100 scale. These include reviews published at time of release, as well as later reviews. The latter are particularly prevalent for movies such as *The Godfather* that, over the years elapsed since their release, became widely regarded as cinematic masterpieces.

Unlike film, what constitutes a display of refined taste in cuisine gets complicated by the strong price differentiation among restaurants. The consumption of luxury *haute-cuisine* is,

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<sup>21</sup>The analyses below relate to a subset of 2,864 movies that we were able to match on Rotten Tomatoes.com, an online film and TV review aggregator owned by Warner Bros. The website lists thousands of movies, and aggregates reviews of certified professional critics who publish their reviews in the print and online press. The ‘tomameter’ scale corresponds to the percentage of critics reviewing a film favorably.

by definition, a display of wealth, because only those on the upper end of the income distribution can afford it. Herein comes into play the distinction between economic success and prestige which, as Bourdieu (1993) argues, constitute competing principles of legitimacy in cultural fields. Whereas consumption of “luxury” goods signals high social class, consumption of prestigious goods marks high social status. There is a tension: commercial success generally gets perceived as antithetical to true artistry. Authenticity therefore functions as a means to distinguish artisanal restaurants from those with a commercial orientation (Johnston and Baumann 2007; Carroll and Wheaton 2009). We use Kovacs, Carrol, and Lehman’s (2014) methodology to measure perceived authenticity, as manifest in textual reviews posted by Yelp users.<sup>22</sup> The method relies on the crowd-sourced wiki-survey technique (Salganik and Levy 2012) to detect words connoting authenticity, and then rates individual reviews by the weighted frequency of authenticity-related terminology. Individual restaurants are assigned an authenticity score as a function of their reviews’ average authenticity score.

We mean-center our measures of prestige in the two domains—critical acclaim in film and authenticity in restaurants—and multiply prestige by the reviewer’s normalized rating.<sup>23</sup> This measure of refined taste takes positive values when a reviewer provides a high rating to a prestigious offering or a low rating to an unprestigious offering, and it takes negative values when the reviewer gives a low rating to a prestigious offering or vice versa. Figure 5 summarizes the distribution of refined taste across our four types of consumers. In both domains, poly-purists exhibit the strongest inclination toward objects that convey refined taste. In film (left panel of Figure 5), they are most likely to value critically acclaimed movies and dismiss those not well-received by critics. In dining (center panel), they tend to value authentic restaurants and devalue non-authentic ones.

The third panel in Figure 5 summarizes the average appreciation for restaurant décor by the four audience types, as reflected in the Zagat rating for that restaurant.<sup>24</sup> Zagat is a print and online restaurant guide that aggregates non-expert reviews. Of the four dimensions of restaurant attributes it assesses (price, food quality, décor and service), décor is an aesthetic dimension of the dining experience that is least related to food quality per se. Rather, in the eyes of connoisseurs, a dining establishment’s investment in décor

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<sup>22</sup>Only a fraction of reviewers on Yelp include a textual review of the restaurant in addition to its numerical rating.

<sup>23</sup>We mean-centered the prestige value of an offering, and we normalize ratings by reviewer mean and standard deviation

<sup>24</sup>We had available the Zagat rating for a subset of our sample, comprising 1,028 restaurants.

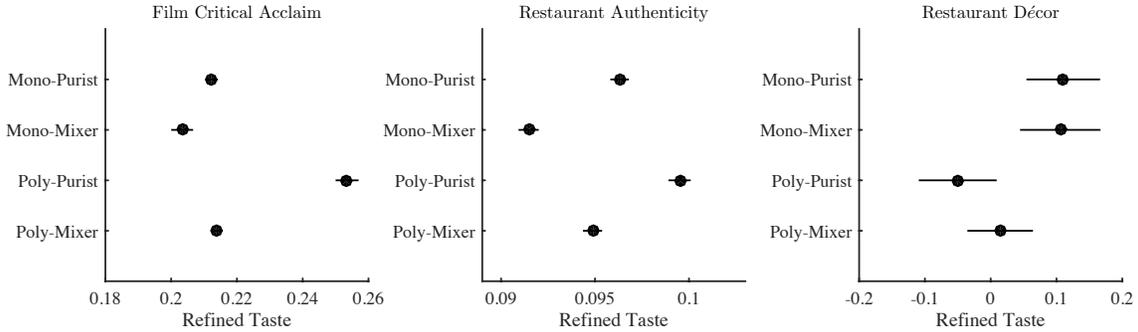


Figure 5: Group orientations toward refined objects (mean values and 95% confidence intervals)

signals dilettantism. It provides patrons who have the financial means, but who lack the true cultural capital necessary to distinguish authenticity from commercialism, the means to perform ceremonies of cultural sophistication. It is not surprising therefore that only poly-purists tend to downgrade restaurants that receive a high score on décor. They are averse to establishments that invest in non-food-related aesthetics. Overall, in both settings poly-purists are most likely to exhibit a taste for well-regarded offerings. The performance of poly-purism is, in other words, also a social display of refined cultural taste.

Are poly-purists the cosmopolitan, well-educated and high-status omnivores described by Peterson, and the scores of studies inspired by his work? Because we do not know the social identities of the reviewers of movies and restaurants in our data, we can only hazard an informed guess. We do know, however, that the consumer segment that we label poly-purist exhibits the empirical signature that other studies label omnivorousness, and that these consumers are most likely to appreciate consecrated movies and restaurants. We cannot tell whether these connoisseurs belong to social or economic elites; yet, their patterns of cultural taste are unequivocally elitist.

## Discussion, Limitations, and Future Directions

Boundary-crossing and maintenance has become a major sociological preoccupation in recent years. But sociologists often mean different things, and describe different processes, when they talk about boundary-spanning. We explored boundary-spanning in terms of audience members' taste for variety and atypicality, assuming heterogeneity both in audience

preferences for boundary-spanning and in its manifestation in the objects they consume. Extending findings in cultural sociology that demonstrate the existence of cultural omnivores, we identified a taste for atypicality as an additional dimension of consumption behavior and developed a novel methodology to assess audience members' taste for atypicality and variety. As predicted, we find that poly-purists play a distinct role: they generally reject category spanning objects.

Our analyses have possible implications for the fields of cultural sociology, the sociology of consumption, and the sociology of organizations. We make two major contributions to these literatures. First, our analytical distinction between variety and typicality sheds new light on the cultural omnivore thesis. Whereas prior research often uses omnivorousness as synonymous with openness, we show that a taste for variety decreases one's receptivity to cultural innovation in both domains. Our analytical framework demonstrates how consumption breadth can simultaneously serve as a display of inclusiveness and an act of exclusion through boundary reenactment. In fact we show that omnivorousness (as variety seeking and liking) is not about boundary erosion, but rather the opposite, its protection. Cultural omnivores require genre boundaries—and concomitantly reject their subversion—in order to make their breadth of consumption socially meaningful.

Over the last two decades the omnivore theory has generated heated debate as to whether recent findings on cultural consumption are consistent with—or refute—Bourdieu's theory of cultural distinction (e.g., Erickson 1996; Johnston and Baumann 2007; Lizardo and Skiles 2012). Our analytical approach identifies poly-purists as boundary-spanners who simultaneously engage in cultural distinction. We interpret our results as strongly consistent, albeit in a nuanced way, with Bourdieu's argument about cultural taste as a ritual of social distinction. Poly-purists' distinctive orientation toward culturally legitimized offerings, namely critically acclaimed films and authentic restaurants, suggests that their pattern of evaluation of consumption acts reflects a concern with social distinction. This is particularly pronounced in dining where poly-purists reject restaurants that lay Zagat reviewers celebrate for their *décor*. Previous research produced conflicting evidence about the nature of cultural omnivorousness and its orientation to boundary-spanning because it conflates different types of consumers under the umbrella term "omnivore." But, as our results suggest, omnivorousness should be thought of as a two-dimensional phenomenon. Further research will hopefully build on our typology to elaborate how variety and atypicality map on, subvert and/or reproduce status hierarchies, as Bourdieu, Peterson, and others have

debated.

Overall, our findings might extend beyond the domain of cultural consumption. The rise of cultural omnivorousness in Western societies is associated with a broader socio-cultural historical shift whereby practices of symbolic exclusion, whether on the basis of gender, race, or class, have become increasingly delegitimated. Our two-dimensional analysis of boundary spanning might help explain how social exclusion is maintained in this age of multiculturalism. Consider, for example, the symbolic production of ethnicity. Whereas previous studies have focused on the dimensions of ethnic boundaries (e.g., Bail 2008), our framework suggests that it is also important to distinguish between those who span ethnic boundaries through variety—namely, who appreciate multiple ethnic identities—and those who span such boundaries through endorsing behaviors that mix cultural motifs from multiple ethnicities—such as serving tacos with Cambodian fish sauce. Drawing on our conclusions, one might predict that individuals who espouse multiculturalism through variety might be strongly inclined to resist behaviors that undercut ethnic boundaries.

Our second contribution relates to studies of categorical systems and noncompliance in organizational fields and markets. A voluminous literature demonstrates that novelty emerges when existing components are recombined in ways that defy traditional configurations. The literature also finds, however, that audiences—whether customers, organizational members or other stakeholders—are generally resistant to such recombinations. Categorically noncompliant behaviors are interpreted as displays of incompetence and are therefore discounted or rejected. Recombinant behaviors are received favorably when the actors enacting them possess social or symbolic capital, or when categorical systems are in flux or dissensus.

With relatively few exceptions, previous organizational research assumes that when categorical systems are agreed upon, audiences are homogeneously aversive to novel combinations. We show that, at least in cultural fields, this assumption is incorrect: there exists variability in audience members' receptiveness toward genre crossover. The few studies that assume audience heterogeneity tend to attribute it to the roles that audience members occupy: ambiguously labeled software companies are more appealing to venture capitalists than to consumers (Pontikes 2012) and critics are more receptive of unconventional operas than opera season ticket holders (Kim and Jensen 2011). It is plausible that our different audience segments also occupy different social roles. Yet our work also demonstrates that different orientations toward atypicality are linked to audience members' orientations to-

ward variety irrespective of role differentiation. Thus, future work might explore whether, as our findings suggest, atypical start-ups or job applicants — both domains that have been shown to be shaped by the categorical illegitimacy discount — are more likely to appeal to venture capital firms or employers that focus on a narrow variety of candidates. It may also be useful to apply the typology we develop to producers. Like audience members, organizations such as film studios and restaurant chains differ in their levels of product variety and atypicality. Some studios, for example, specialize in particular genres, whereas others do not, and some are more adherent to genre codes than others. Organizations, too, can be thought of as poly-mixers, mono-purists, and so forth.

More broadly, our findings have interesting implications regarding what circumstances and audience structures nurture category spanning, and thus, socio-cultural innovation. The finding that category spanning is welcomed by mono-mixers and poly-mixers but discouraged especially by poly-purists indicates that categorical innovation is more likely to happen in domains where mono-mixers and poly-mixers are prevalent. Thus, variance in audience composition might explain why one observes so much variance across settings in terms of their propensity to innovate and change categories. Granted, we do not explore, nor hypothesize, about the difference between mono- and poly-mixers. We speculate that the latter are indifferent to genre codes, whether due to ignorance or volition, whereas the former are consciously engaging in the legitimation of a nascent category. This reasoning suggests a new argument about audience-composition change: first mono-mixers embrace new category combinations, then, when these combinations become legitimated (as in the case of *Asian fusion*), mono-purists and poly-purists would enter the arena. We find this avenue of research particularly promising.

Several questions remain unanswered. Because we observe consumers only in one setting, we do not know whether cultural consumption orientations are fixed personal traits, or whether they vary across contexts. Are poly-purists, in other words, always disposed toward consuming myriad pure types and protecting categorical boundaries, or can the same individual exercise poly-purism in one domain, and mono-mixing in another? Recent work in sociology suggests that actors possess multiple and potentially inconsistent cultural toolkits, leading the same actor to activate different cultural schemas, and adopt different social identities, across different situations (Lahire 2008, 2011; Swidler 2001). Moreover, whereas we assume a high degree of consensus over individuals about the conceptual space, research in cognitive science (Verheyen and Storms 2013) and sociology (Goldberg 2011) shows that

individuals do not always agree on the meanings of categories or on how items should be categorized. Schematic variability within individuals across situations, or across individuals within the same situation, introduces cultural boundary-crossing even if such hybridity is not purposefully pursued. We suspect that these cleavages can enable cultural innovation to diffuse, and eventually become legitimized. Given our current data we are not able to explore such processes. We leave this for future research.

## Appendix A: Robustness

Acute readers might notice that some constructs in our model are not perfectly independent from one another. Specifically, the measures of taste atypicality and variety are constrained by reviewers’ sampling behaviors. For example, if a reviewer does not sample atypical objects, that reviewer’s measure of taste for atypicality will be low irrespective of her liking for atypical objects. Of course, one’s sampling behavior is in and of itself indicative of (or at least partially correlated with) one’s taste. However, the taste measures we develop are conditional on sampling and therefore may not be comparable across reviewers with different sampling patterns (in terms of their variety or atypicality).

To investigate whether this conditional dependence biases our results, we calculated z-scores for the measures we developed. (We use an approach similar to the one used by Uzzi et al. (2013)). This is a simulation-based approach that compares observed values to a synthetically generated baseline distribution. By creating null-models and estimating the null-distributions of our variables, we can compare the observed values to what would have been the case at random, keeping certain observed patterns constant.

To create a baseline null-distribution, we used permutation tests. Specifically, we asked: what would be the null-distribution for the variables in question if reviewers were to review randomly? The crucial question here is what we mean by “randomly”. We generated multiple datasets where reviewers randomly assign reviews, while keeping the following constant:

1. the distribution of reviews per individual, such that each individual retains the same review score pattern, albeit randomly applied; and
2. the distribution of reviews per object, such that objects retain their overall sampling popularities.

We estimate the null distributions as follows. For a given reviewer at a given window, we generate 1,000 random samples by assigning that reviewer’s observed review scores to randomly selected objects. We generate these permutations such that the overall popularity of each object remains constant. After generating multiple random samples of this kind, we can calculate the mean and standard deviation for each of our four measures. Intuitively, our synthetically generated permutations reflect each reviewer’s average level of atypicality and variety (both sampling and taste), had these reviewers been sampling objects at random but still adhering to their own patterns of taste and to these objects’ overall popularities.

In other words, our random permutation method allows us to estimate our measures while correcting for individual reviewer idiosyncratic reviewing pattern effects, and for object popularities. In additional tests (which are not reported here), we find that constraining the permutations such that objects also retain their observed mean review has no effect on the estimated z-scores. Because this constraint significantly increases the computational complexity of this exercise, we decided to relax it.

We applied this estimation method to one random window of observed reviews drawn from the movie review dataset. The results of these permutations are presented in Figure A-1. The two diagrams on the left present scatter plots of the z-score estimations for the variety (top) and atypicality (bottom) sampling measures, as a function of the observed measures. Individual observations are color coded as a function of the corresponding reviewer’s observed mean review score (scaled onto a zero to one range). As is clearly evident, the observed sampling measures, and their z-score estimations, are almost perfectly correlated. The sampling measures, in other words, are unbiased. The two diagrams on the right present scatter plots where z-scores for the variety (top) and atypicality (bottom) taste measures are similarly plotted as a function of their corresponding observed values. Observations are again color coded by reviewer mean review score. As is once again evident, the taste measures and their corresponding z-score estimations are almost perfectly correlated when keeping reviewer mean review constant (the dots form an almost perfectly straight line within each color band). In other words, when controlling mean reviewer score, the two observed taste measures are almost perfectly consistent with their estimated z-scores.

Overall, these results strongly indicate that our raw variables are not biased, provided that we include reviewer mean review scores (to adjust for taste measures’ sensitivity to reviewer mean review score), as we did in the models presented in the body of the paper. In these models we include both sampling and taste variables. This means that we estimate taste (whether atypicality or variety) effects, controlling for a reviewer’s sampling behavior. Given the results presented here, we are confident that the raw measures have high construct validity.

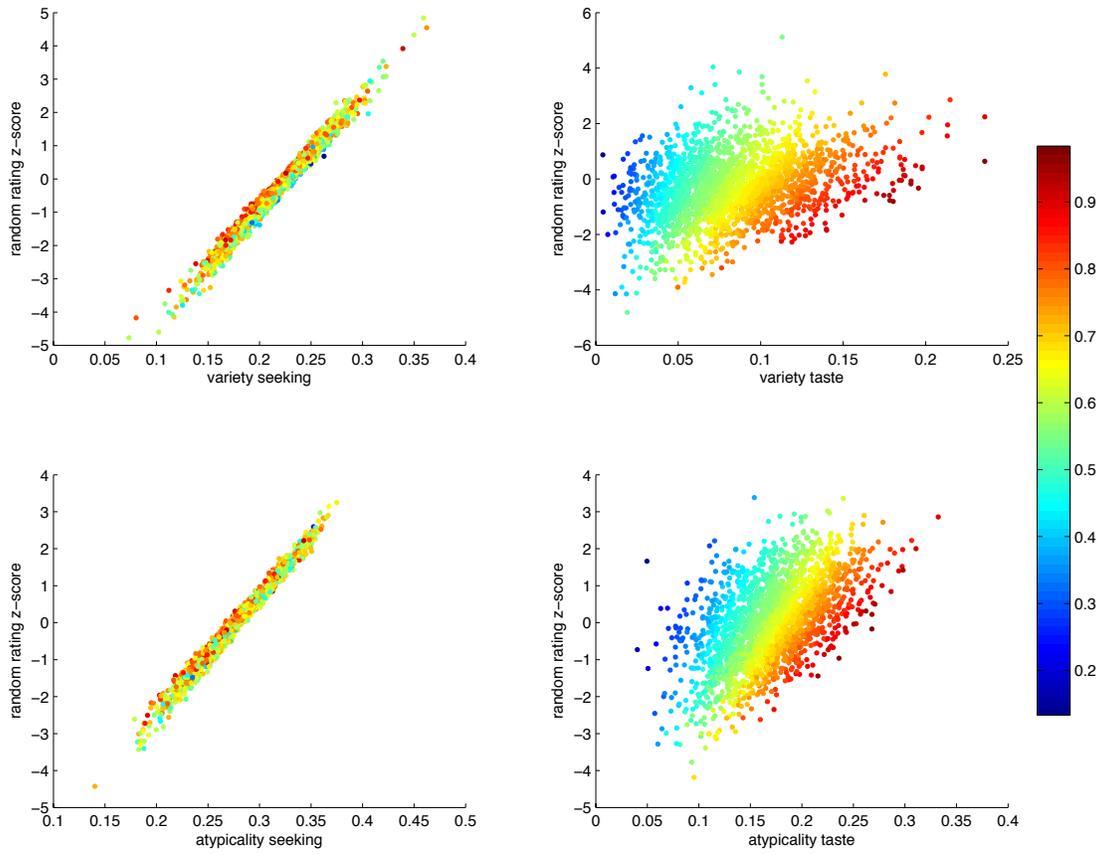


Figure A-1: Simulated z-scores as a function of observed measures. Colors correspond to reviewer mean review score.

## Appendix B: Descriptive Statistics and Complete Results Associated with Table 4 and Table 5

Table B-1: Descriptive statistics for key variables

Variable	Films				Restaurants			
	Mean	S.D.	Min.	Max.	Mean	S.D.	Min.	Max.
Rating	3.57	1.07	1	5	3.689	1.104	1	5
Object atypicality	0.221	0.119	0	0.666	0.295	0.404	0	1
Reviewer enthusiasm	-2.60	1.03	-7.60	2.25	-2.51	1.180	-7.80	0.009
Atypicality seeking	0.293	0.035	0.070	0.469	0.294	0.124	0	0.887
Taste for atypicality	0.189	0.047	0	0.442	0.199	0.095	0	0.689
Variety seeking	0.258	0.036	0.064	0.528	5.286	0.545	0	6.880
Taste for variety	0.110	0.046	0	0.47	2.388	0.701	0	6.020
Awards	0.203	0.615	0	3				
Run time	1.915	0.363	0.733	4.517				
Sequel	0.077	0.267	0	1				
Price					1.882	0.724	1	4

Table B-2: Effects of an object’s atypicality and an audience member’s taste for atypicality and for variety on the appeal of films and restaurants (ML estimates of ordered-logit regressions)

	Films	Restaurants
Object atypicality	−0.475*** (0.045)	−0.596*** (0.020)
Reviewer’s taste for atypicality	3.18*** (0.115)	−0.571*** (0.062)
Reviewer’s taste for variety	6.98*** (0.109)	0.833*** (0.005)
Object atypicality × taste for atypicality	6.60*** (0.308)	4.97*** (0.056)
Object atypicality × taste for variety	−4.67*** (0.316)	−0.20*** (0.007)
Reviewer’s atypicality seeking	−3.31*** (0.067)	−0.749*** (0.044)
Reviewer’s variety seeking	−2.71*** (0.046)	−0.346*** (0.004)
Reviewer’s enthusiasm	−0.002 (0.002)	−0.044*** (0.015)
Object atypicality × enthusiasm	−0.048*** (0.008)	0.054* (0.029)
Reviewer’s mean rating	1.17*** (0.004)	0.619*** (0.011)
Object’s mean rating	0.117*** (0.003)	1.71*** (0.005)
Awards	0.010*** (0.002)	
Run time	−0.002 (0.003)	
Sequel	0.019*** (0.004)	

Table B-2 continued from previous page

	Films	Restaurants
price		0.004 (0.003)
cut1	0.964*** (0.024)	5.19*** (0.069)
cut2	2.39*** (0.024)	6.43*** (0.069)
cut3	4.14*** (0.024)	7.80*** (0.069)
cut4	5.904*** (0.024)	9.856*** (0.069)
N	3,335,231	858,047
Log-likelihood	-4,413,987	-1,103,667
Standard errors in parentheses		
*** p<0.01, ** p<0.05, * p<0.1		

Table B-3: Effects of an object’s atypicality and an audience member’s taste segment on the appeal of films and restaurants (ML estimates of ordered-logit regressions)

	Films	Restaurants
Mono-mixer	0.137*** (0.008)	-0.046*** (0.008)
Poly-purist	0.290*** (0.008)	0.765*** (0.007)
Poly-mixer	0.409*** (0.008)	0.779*** (0.008)
Object atypicality	0.195*** (0.025)	-0.385*** (0.011)
Object atypicality $\times$ mono-mixer	0.241*** (0.029)	0.835*** (0.014)
Object atypicality $\times$ poly-purist	-0.209*** (0.03)	-0.051*** (0.015)
Object atypicality $\times$ poly-mixer	0.193*** (0.019)	0.605*** (0.013)
Reviewer’s mean rating	1.67*** (0.003)	1.03*** (0.011)
Object’s mean rating	0.169*** (0.003)	1.74*** (0.005)
Reviewer’s atypicality seeking	-1.33*** (0.035)	-0.656*** (0.024)
Reviewer’s variety seeking	-1.12*** (0.032)	-0.180*** (0.004)
Reviewer’s enthusiasm	0.000 (0.002)	-0.035** (0.015)
Object atypicality $\times$ enthusiasm	-0.046*** (0.008)	0.033 (0.029)
Awards	0.012*** (0.002)	
Run time	-0.006*	

Table B-3 continued from previous page

	Films	Restaurants
	(0.003)	
Sequel	0.017***	
	(0.004)	
price		0.008**
		(0.003)
cut1	2.76***	6.27***
	(0.022)	(0.068)
cut2	4.18***	7.49***
	(0.022)	(0.068)
cut3	5.91***	8.84***
	(0.022)	(0.068)
cut4	7.67***	10.8***
	(0.022)	(0.069)
N	3,336,218	861,389
Log-likelihood	-4,432,398	-1,121,623
Standard errors in parentheses		
*** p<0.01, ** p<0.05, * p<0.1		

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