JUSTIFIABLE DISCRIMINATION: THE CASE OF OPPOSITE-SEX CIVIL PARTNERSHIPS

OPPOSITE-SEX couples are prohibited from forming a civil partnership. Following the introduction of same-sex marriage, the Civil Partnership Act 2004 was not extended to opposite-sex couples, resulting in the unusual position that English law permits same-sex couples access to two relationship forms (marriage and civil partnership) yet limits opposite-sex couples to one (marriage). This discrimination was recently challenged in the courts by an opposite-sex couple, Rebecca Steinfeld and Charles Keidan, who wish to enter a civil partnership owing to their deeply-rooted ideological opposition to marriage. Rejecting marriage as a patriarchal institution and believing that a civil partnership would offer a more egalitarian public expression of their relationship, the couple argued that the current ban constitutes a breach of Article 14 read in conjunction with Article 8 of the European Convention on Human Rights.

The recent Court of Appeal decision in Steinfeld & Keidan v Secretary of State for Education [2017] EWCA Civ 81 provides the latest statement on this issue following the couple's earlier and unsuccessful challenge in the High Court. At first instance, the couple's challenge was found not to fall within the ambit of Article 8, on the basis that they were able to marry and it was merely the couple's consciences that prevented them from accessing an equivalent legal recognition of their status. Drawing upon dicta from the House of Lords in M v Secretary of State for Work and Pensions [2006] UKHL 11, [2006] 2 A.C. 91 Andrews J. erroneously analysed the ambit question by assessing the magnitude of detriment to the couple concerned, such as whether they were subjected to humiliation or detrimental treatment, rather than asking whether the ban was linked to the exercise of the right guaranteed (see Petrovic v Austria (2001) 33 E.H.R.R. 14 and for criticism of M see J. Scherpe, "Family and Private Life, Ambits and Pieces" [2007] C.F.L.Q. 390). Even had the measure been found to fall within the ambit, Andrews J. believed that the Secretary of State was justified in maintaining the ban under Article 14. Gathering data on the uptake of civil partnerships for same-sex couples following marriage equality served the legitimate aim of avoiding unnecessary disruption and waste of public expenditure.

The Court of Appeal dismissed the couple's appeal by a 2:1 majority. Arden L.J. produced the main and most detailed opinion, which was broken down into two issues: ambit and justification. In relation to ambit, the Court of Appeal unanimously reversed Andrews J. As recently affirmed in *Oliari and others v Italy* [2015] E.C.H.R. 716, Article 8(1) encompasses a positive obligation to respect family life for both same-sex and opposite-sex

couples and thus the "modality" used to formally express those relationships falls within that specific obligation (at [33]-[34]). Contrary to the argument put forward by the Government in *Steinfeld*, the fact that the couple could marry did not mean, the Court of Appeal found, that they no longer possessed a personal interest close to the core of Article 8. The availability of a modality that in light of the couple's sincerely held views was "simply not an option" did not mean that any discrimination had ceased (at [169] per Briggs L.J.). After all, same-sex couples with reservations as to marriage currently possess a *choice* as to relationship form which is denied to opposite-sex couples (at [168] per Briggs L.J.). Moreover, the couple "cannot be forced to marry" and thus the availability of marriage was only found to have relevance at the justification stage (at [40]).

The Court of Appeal also had to navigate domestic authorities such as *M* and *Wilkinson v Kitzinger* [2006] EWHC 2022 (Fam), [2007] 1 F.L.R. 295 which suggested a measure would be outside the ambit of Article 8 unless it infringed some rights or interests of the appellants that were close to the core values of the rights in question and, in addition, that such infringement had an adverse impact. Recognising that the core values of family life do not have a static meaning, Arden L.J. acknowledged that the legal recognition of a relationship was "of moment" and was linked to an "individual's existence and identity" (at [62] referring to *Oliari* at [177]). As for the need to show adverse impact, a distinction was drawn between negative obligations imposed on a State requiring such impact to be evidenced and positive obligations, where, it was found, the "only test" was whether the appellants' claim was "too tenuous" to the positive obligation to promote family life (at [68]).

However, in relation to justification, the Court of Appeal was divided as to whether the ban served a legitimate aim and was proportionate. All members accepted that awaiting statistical data on the uptake of civil partnerships following same-sex marriage constituted a legitimate aim by averting a potentially disruptive and expensive exercise of extending civil partnerships only to find that there was no demand for them. As to proportionality, Beatson L.J. and Briggs L.J. believed that the Government's position was justifiable *now* but not indefinitely. Their concern was that, despite the slow progress of the Government, the court must not "micro-manage areas of social and economic policy" (at [162]). Nevertheless, without giving the Government a deadline for change, Beatson L.J. stated that over time it would become "increasingly difficult" to justify a "wait and see" position in the future (at [162]). Arden LJ dissented on this point, considering that the delay was presently unjustifiable especially as the "discrimination in this case affects one the closest relationships which one adult has with another" (at [110]). *Steinfeld* raises three key issues. First, while Arden LJ applauded the "thoughtful and comprehensive" judgment of Andrews J., the court has, in part, clarified the meaning of ambit, which was a particularly troubling aspect of the first instance decision (at [10]). The court was correct to conceptualise the formal expression of a relationship as something capable of falling within the ambit, using the "link test", but the sub-division of ambit depending on whether it concerned a positive or negative obligation is problematic. Although Arden L.J. clearly did this to distinguish countervailing domestic authority, this distinction is not present at the Strasbourg level, and it is interesting to note that neither Beatson L.J. nor Briggs L.J. supported such a test. Given that the appellants wish to appeal to the Supreme Court, this aspect of the decision may be subject to heightened scrutiny, but it is likely that the situation would nevertheless be found to fall within the ambit on the basis that civil partnerships reflect a modality close to the core of Article 8.

Secondly, there is now a discernible shift in the Government's position over the optimal way forward. Of the menu of possible options for reform, ranging from abolition, phasing out (i.e. abolish same-sex civil partnerships but retain existing ones), or extension to opposite-sex couples, Beatson L.J. acknowledged that an earlier option of "maintaining the status quo is not being considered by the government" (at [153]). This change of position is significant and underlines the need for empirical data that can inform the future direction of travel. On this point Arden L.J. is correct to highlight that, whilst there has been a decline in civil partnerships following same-sex marriage, the "information is not all one-way" (at [121]). Here, she notes a substantial rise in civil partnership formations between both men and women over the age of 50. This broad critical focus is welcome, but it does overlook the fundamental nature of the appellants' claim: no amount of data on same-sex civil partnership registrations, conversions or dissolutions will cast light on the desire amongst opposite-sex couples for access to civil partnerships.

Thirdly, the use of *Oliari* as a frame for Arden L.J.'s reasoning adds an interesting dimension, particularly as counsel had not cited the case to Andrews J. in the High Court. The use of *Oliari* in *Steinfeld* perhaps militated towards finding against the Government but it must be noted the two cases were factually very different since, in the former, Italy was held to be in breach of Article 8 alone for its failure to provide any meaningful form of recognition of *same-sex* relationships (see A. Hayward, "Same-sex Registered Partnerships - A Right to be Recognised?" [2016] C.L.J. 27). Nevertheless, by drawing upon the emphasis placed in *Oliari* on the value of State recognition of relationships, choice and the significance of "labels", there is arguably greater potential for the appellants to argue for a breach of Article

8 alone (see [174] per Briggs L.J.). Whilst combining Article 8 and 14 would perhaps be more advantageous in light of the higher standard required to justify discrimination, this use of *Oliari* domestically may signal a broader conceptualisation of family life underpinning Article 8.

Steinfeld is a bizarre decision. Despite dismissing the couple's challenge, the Court of Appeal unanimously stated that the current position *is* discriminatory and, with varying degrees of patience, all members of the court stated that the status quo cannot be maintained indefinitely. On this basis, the litigants succeeded in a *de facto* manner; indeed, as Arden L.J. succinctly states, "the appellants are right" (at [16]-[17]). The Government clearly must make the next move. It would, however, be a cruel irony if such a move, precipitated by the *Steinfeld* litigants, involves removing the discrimination by simply abolishing access to civil partnerships for *all* couples.

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